SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-OMB Number:

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] BOSTON SCIENTIFIC COR | I Roquirin | g Statement Day/Year) | 3. Issuer Name and Ticker or Trading Symbol <u>Pulmonx Corp</u> [LUNG] | | | | | |
|--|--|--------------------------|---|----------------------------------|---|---|--|--|
| (Last) (First) (Middle) 300 BOSTON SCIENTIFIC WAY | | | 4. Relationship of Repor Issuer (Check all applicable) | 0 () | Fil | lf Amendment, ed (Month/Day/ | Date of Original Year) | |
| (Street) MARLBOROUGH MA 01752- 1234 (City) (State) (Zip) | | | Director Officer (give title below) | X 10% O Other (below) | specify (C | heck Applicable X Form filed I Person | by One Reporting by More than One | |
| | | on Doriva | tive Securities Bene | | wood | | | |
| 1. Title of Security (Instr. 4) | | | 2. Amount of Securities Beneficially Owned (Inst 4) | 3. Owne | ership 4. Nature of Indirect Beneficial Direct Ownership (Instr. 5) ndirect | | | |
| Common Stock | | | 141 | Г | | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial | |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | Ownership (Instr. 5) | |
| Series A-1 Preferred Stock | (1) | (1) | Common Stock | 40,705 | (1) | D | | |
| Series B-1 Preferred Stock | (1) | (1) | Common Stock | 47,536 | (1) | D | | |
| Series C-1 Preferred Stock | (1) | (1) | Common Stock | 23,180 | (1) | D | | |
| Series D-1 Preferred Stock | (1) | (1) | Common Stock | 542 | (1) | D | | |
| Series E-1 Preferred Stock | (1) | (1) | Common Stock | 6,215 | (1) | D | | |
| Series F-1 Preferred Stock | (1) | (1) | Common Stock | 3,787,878 | (1) | D | | |
| Series G-1 Preferred Stock | (1) | (1) | Common Stock | 2,081,909 | (1) | D | | |

Explanation of Responses:

1. Each share of Preferred Stock automatically converts on a one-for-one basis into Common Stock at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering, for no additional consideration. The Preferred Stock has no expiration date.

| <u>/s/ Vance R. Brown Vice</u> | |
|-------------------------------------|-------------------|
| President and Chief | <u>09/30/2020</u> |
| Corporate Counsel | |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.